

THREE BEST DIVIDEND STOCKS FOR 2017



DividendStocksResearch.com



Three BEST Dividend Stocks For 2017...

PLUS

ONE Dividend Stocks To Avoid at All Costs

Don't Miss Out On These 3 "Dirty" Companies That Pay Squeaky Clean Dividends

And...

Make Sure You Don't Buy A Hot Financial Stock That Could Burn You!

Scrape Away The Grit and Grime

You're about to discover three businesses that will never score points for being glamorous.

The people who work for these companies get their hands dirty every day. These aren't businesses where employees wear Birkenstocks. They wear hardhats.

Look carefully behind the grit and the grime. You'll discover three companies that know how to get things done.

And know how to take care of shareholders with attractive dividends.

The first company gives you an opportunity to buy 9 different businesses all at once... and pays a fat 7.5% Dividend!

The second company has been working on the railroad since 1864. While hundreds of other railroad companies have come and gone, this firm has flourished since Abraham Lincoln occupied the White House.

The third company you'll get to know is an independent crude oil refiner in West Texas.

You'll also find out about one dividend stock that's too hot for dividend investors.

At first glance, the stock looks attractive... But we'll pull back the curtain and show you why the financial stock is full of peril.

Three BEST Dividend Stocks For 2017...

If you're looking for stocks to add to your portfolio, you might want to consider the next three. They have amazing businesses, solid financials, and pay hefty dividends.

Consider scooping up some of these shares before others uncover the hidden gems...

One Stock 9 Businesses AND a 7.5% Dividend!

The first undiscovered company on the radar is none other than **Compass Diversified Holdings** (\$CODI).

Who's that?

I'm glad you asked.

CODI is a conglomerate. Great for you and me... bad for the stock. Let me explain. Every stock on wall street (the big ones anyway) are covered by research analysts. These analysts are specialists in their industry and write about those companies - IN THEIR INDUSTRY.

So a Conglomerate is the Black sheep in the family.

Analysts don't want to write about the company, research the company, or talk about the company... because they might know one part of the business cold - and be befuddled by the other part.

As a result Conglomerates are often ignored by wall street.

But that problem is an opportunity for us.

You see, conglomerates offer instant diversification... and when properly managed, they offer cash flow and dividends.

And right now CODI is a business with 9 different divisions, makes almost a billion in revenue, and is paying 7.5% dividend.

Look closely at this undiscovered gem, you'll like what you see.

Open For Business Since President Lincoln's First Term

The next time you see a freight train, look at the hopper cars and the tank cars. The chances are good these have been built by **American Railcar Industries** (\$ARII).

The company has been in the railroading business since 1864. The legends of railroading have come and gone. From the New York Central and The Pennsylvania Railroad to the Pullman Company, they're all gone.

But **American Railcar Industries** has survived, evolved, and now thrives because of a very simple business model.

There's not much drama surrounding this old company. It's not a Google or an Apple, poised to unveil dazzling new technology. **American Railcar Industries** is not caught up in hostile takeover bids or legal messes. It just goes about its business, quietly, consistently, and profitably.

The firm's sweet spot is just the freight train's hopper and tank cars. It does not build less complicated boxcars or flatcars, so this niche has allowed it to dominate a specialized segment and to consistently command premium pricing.

There is a built in balance in the business. When demand for hopper cars is soft, demand for tanker cars tends to be strong, and vice versa.

Along with designing and building these two types of rail cars, it also leases and services them.

Investors appreciate the company's simplicity, its focus, and its lack of drama.

The current dividend yield is 3.4% and the payout ratio is 36%, which tells me there's room to grow!

Because it is not glamorous and never comes in direct contact with a consumer, **American Railcar Industries** is not exactly a household name. But it is very well known to some big name investors.

As I write this, Carl Icahn owns 11.9 million shares.

If you want to add a great long term investment to your portfolio consider American Railcar Industries it's in a steady business, produces great cash flow, pays a strong dividend, and has some big name investors behind it.

Jet Fuel And Six Packs Of Beer

Some businesses have interesting product mixes. For example, I came across a refinery that sells, gas, jet fuel as well as beer and beef jerky!?!

The company is **Western Refining** (\$WNR) and the interesting product mix is because they own a chain of 260 convenience stores. They actually get to pump some of the gasoline it refines, and sell customers snacks and drinks.

The combination has been quite profitable.

Western Refining is pumping profits every day, and rewarding investors with plump dividends since 2006.

Western Refining has been in business since 1997. It is an independent crude oil refiner and marketer of refined products. They run three refineries and processes about a quarter million barrels of three different types of fuel every day... Gasoline, diesel, and jet fuel.

While energy prices bump around, and while supply and demand goes through ups and downs, Western Refining sticks to its knitting... Refining.

They are well positioned for further earnings growth, and that greatly improves the possibility of rising dividends.

For example, the firm has expanded its crude gathering systems in both the Permian Basin and the Four Corners region. This is good news for stabilizing supply in a world of gyrating commodity prices.

Right now the dividend yield is an impressive 4.13%!

Keep in mind Western Refining doesn't explore for Oil and Gas, and it doesn't drill. It simply refines and sells. This means a more balanced, more consistent bottom line.

Here's the bottom-line... Western Refining is a focused company that's on firm financial footing that's prepared to keep on paying strong dividends. Consider adding Western Refining to your portfolio today!

Now... ONE Dividend Stocks To Avoid At All Costs

Okay, so we've looked at three excellent dividend paying stocks. Now, let's take a quick look at a dividend stock you should avoid completely.

One Stock To Avoid BECAUSE Of The Dividend

During my search of hidden dividend stocks, I came across **Carlyle Group** (\$CG).

Frankly I was shocked. The screener reported \$CG had a dividend yield of 13%

I almost fell out of my chair.

You see, Carlyle is a HUGE money manager. The company is worth billions and, according to their website, they manage assets worth \$169 BILLION dollars!

A small fry, they are not.

I think they are a great company, with an amazing business... and they make boatloads of money. So why won't I invest in their stock... especially with a 13% yield?

The answer is consistency. This is a screenshot of the dividend payouts they've made.

Declaration Date	Ex-Date	Record Date	Payable Date	Cash Amount	Type
Oct 26, 2016	Nov 4, 2016	Nov 8, 2016	Nov 16, 2016	0.5000	U.S. Currency
Jul 27, 2016	Aug 11, 2016	Aug 15, 2016	Aug 24, 2016	0.6300	U.S. Currency
Apr 27, 2016	May 12, 2016	May 16, 2016	May 25, 2016	0.2600	U.S. Currency
Feb 9, 2016	Feb 19, 2016	Feb 23, 2016	Mar 2, 2016	0.2900	U.S. Currency
Total distributions in 2016:				1.6800	
Oct 27, 2015	Nov 12, 2015	Nov 16, 2015	Nov 24, 2015	0.5600	U.S. Currency
Jul 28, 2015	Aug 17, 2015	Aug 19, 2015	Aug 27, 2015	0.8900	U.S. Currency
Apr 28, 2015	May 13, 2015	May 15, 2015	May 22, 2015	0.3300	U.S. Currency
Feb 11, 2015	Feb 19, 2015	Feb 23, 2015	Mar 6, 2015	1.6100	U.S. Currency
Total distributions in 2015:				3.3900	
Oct 28, 2014	Nov 6, 2014	Nov 10, 2014	Nov 21, 2014	0.1600	U.S. Currency
Jul 29, 2014	Aug 7, 2014	Aug 11, 2014	Aug 22, 2014	0.1600	U.S. Currency
Apr 30, 2014	May 12, 2014	May 14, 2014	May 22, 2014	0.1600	U.S. Currency
Feb 19, 2014	Feb 27, 2014	Mar 3, 2014	Mar 11, 2014	1.4000	U.S. Currency
Total distributions in 2014:				1.8800	

If you do the math... in 2016 they paid a dividend of \$1.68!

But in 2015 they paid \$3.39!

And in 2014 it was \$1.88...

But look at the volatility... the dividend is all over the place. You never know if you're going to get a \$1.61 or \$0.16. So, while I like the company... as a dividend investment, it's crap and you should stay away!

Get More Advice About Dividend Stocks

History proves it.

Dividend stocks are a safe and smart investment for people who need dependable retirement income.

But there is always the question of which dividend stocks are the best investments. Which ones will reward investors with both a consistent stream of growing income, and the added benefit of a rising stock price?

Which stocks are simply too expensive, and which ones are attractively priced?

How aggressive can you be going after a high yield without getting in trouble, and how can you build a high performing portfolio of dividend stocks by balancing yields?

Our goal is simple... To make DividendStocksResearch.com the single most useful and trusted online resource for dividend investors.

If you're looking for up to date information on these or other dividend related questions, please visit DividendStocksResearch.com.

Good Investing...

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